

# City of Minneapolis eSupplier Bidding, Contracting and Electronic Signatures Guide

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# eSupplier Bidding, Contracting and Electronic Signatures Guide

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# eSupplier Contracting Opportunities Overview

When navigating to the City of Minneapolis' eSupplier portal, public events for solicitation posted by the City can be found on the Contracting Opportunities icon. Here, you can also view public announcements, upcoming events, and register or sign into the eSupplier portal. For assistance with logging in or bidder registration, see the eSupplier Bidder Registration and eSupplier Login guides found on the <u>City's procurement website</u>.



To review a public solicitation, click on the Contracting Opportunities tile located on the eSupplier Public Homepage. From here, you can view the public event information, when the opportunity ends, and the date range the need for solicitation.

Se Supplier Public Page			Bidd	ing Opportunitie	s		
Bidding Event Information							
Event Name 💠	Business Unit 🛇	Event ID 🗇	Event Format $\Diamond$	Event Type 🛇	Ends In	Start Date 🛇	End Date 🗘
Prof Svcs <\$100k TLR	City of Minneapolis	0000000113	Sell	RFx	A Ending Soon 1 hours, 26 mins	10/31/2018 3:18PM	11/07/2018 12:18PM
Rental of Motor Graders for Snow Removal	City of Minneapolis	000000124	Sell	RFx	A Ending Soon 3 hours, 8 mins	11/06/2018 9:49AM	11/07/2018 2:00PM
Picnic Shelter & Site Imp. at Triangle Park	City of Minneapolis	000000141	Sell	RFx	A Ending Soon 11 hours, 45 mins	11/07/2018 10:37AM	11/07/2018 10:37PM

You may click into the event line at any point to review further bid opportunity details

#### **Bidding on an Event**

If the City has invited your organization to bid on a solicitation, an email will be sent inviting you to the event.



To bid on the event, you must login to the eSupplier portal. Registering and logging in assistance can be found in the eSupplier Bidder Registration and eSupplier Login guides found on the <u>City's procurement website</u>. Once you are signed in, you will be brought to a Secure Supplier Homepage. The "Contracting Opportunities" icon will look the same as it did on the public eSupplier page, however you can now bid on any available events.



After clicking on the "Contracting Opportunities" icon, you will be brought to the event details page. If you have been invited to bid on an event, you will find the event on the Invited Events tab. All other public events can be found on the Public Events tab:

Supplier Secure Home Page		Bidding C	Opportunities	
Bidding Event Information Invited Events Public Events				
T				
Event Name	Business Unit / Event ID	Format / Type	Start Date / End Date	Ends In
Picnic Shelter & Site Imp. at Triangle Park	City of Minneapolis 0000000141	Sell RFx	11/07/2018 10:37 AM CST 11/07/2018 10:37 PM CST	▲ Ending Soon 11 hours, 44 mins
Event Name Picnic Shelter & Site Imp. at Triangle Park	Business Unit / Event ID City of Minneapolis 0000000141	Format / Type Sell RFx	Start Date / End Date 11/07/2018 10:37 AM CST 11/07/2018 10:37 PM CST	Ends In Ending Soon 11 hours, 44 mir

On the event details page, you can accept your invitation, view the event specifics, and place your bid. Below are steps you can follow to ensure you successfully bid on the event:

dding Opportunities		Even	t Details		A Q
- Biddler Front Ini	f 61		it. Bid on Event	🕼 Upload Bid 🛛 🖉 Accept Invitation 🗌 🚫 [	Decline Invitatio
<ul> <li>Blading Event int</li> </ul>	formation				
	Event Name Picnic Sh	helter & Site Imp. at Triangle Park	Event Ends In 11hrs,43mins,27	secs	
Business Unit City of Minneapolis		linneapolis	Event Start Date 11/0//2018 1	U.37AM	
	Event ID 0000000	141	Event End Date 11/07/2018 1	0:37PM	
	Event Status Posted		Event Round 1		
	Ruwer Name		Event Version 1		
	Facilial France Ver		Event Format Sell		
	Sealed Event Tes		Event Type RFx		
	Payment Terms		Multiple Dide Net Allowed		
	Contact Information Melody H	Hansen	Multiple bids Not Allowed		
	Description Picnic S	ihelter and Site Improvements at Triangle	Edits to Submitted Bids Yes		
Lines	Park				1 row
					Τ↓
Line Number	Bid Mandatory	Item Description	Requested Quantity/UOM	Comments and Attachments	
	Na	Picnic Shelter Construction and Site Improvements at Trianole Park - Lake	Nokomis 1.0000		

1. Click into the Bid Package hyperlink to view any related documents specific to the event. If you have been invited to the event and the event is public, you may see duplicated documents. One is specific to your Organization and the other is public. You can review and use either document:

V	/iew Bid Package
hments	
Filename	Description
Call_for_Bids_Nokomis_Picnic_Shelter_E2E_10252018.docx	Call For Bids
Bid_DocumentsNokomis_Triangle_Park_Picnic_Shelter_E2E.pdf	Bid Specifications and Project Manual
Picnic_ShelterSite_Impat_Triangle_Park.xml	Event Bid Package
Picnic_ShelterSite_Impat_Triangle_Park.xml	Event Bid Package
Picnic_ShelterSite_Impat_Triangle_Park.pdf	Event Details
Picnic_ShelterSite_Impat_Triangle_Park.pdf	Event Details

 Click the "Bid on Event" button to start your bid process. You can also upload a bid via XML, by clicking the "Upload Bid" button. Through either of these options, you will be asked a series of questions that may require you to provide additional details and/or upload documents:

Event Details			ΞΞ	vent Details	
ent Details				W U:	felcome, XYZ Company ser: Melody Hansen
Submit Bid	Save for Later				Validate Entries
Event Na	me Picnic Shelter &	Site Imp. at Triangle Park	Didding In	nstructions	
Event I	D MPLMN-00000001	41	Bid ID New		
Event Format/Typ	e Sell Event	RFx	Bid Date		
Event Rour	id 1		Bid Currency USD	US Dollar	
Event Versio	n 1			UU Donai	
	te 11/07/2018 10:374	MCST			
Event Start Dat					

Required answers will be indicated as such through a \* character. To attach a file, click the "Enter File Attachment Response" hyperlink:

Event Questions					
★Bid Required					
General Questions	Previo <sup>···</sup> Questi 1 of 2 v Questions				
*					
Did you attach your signed prevailing wage certification?	Enter File Attachment Response				
*					
If awarded this project, will you be able to obtain a Performance	Bond and Payment Bond as requested?				
Response	Add Comments or Attachments				

From here, you can upload a file attachment from your PC by clicking the upload button, and locating the file from your documents. Make sure to click the "OK" button when the attachment upload is complete:

щ,				10	4 1-1	of1 *
Attached File	Attachment Description	Upload	View			
		Upload	View	Add New At	tachments	Delete
omments.			,			
Add New Comments						
				2		

3. When all questions have been answered, you can enter your bid amount and submit your bid:

Step 2: Ent	er Line Bid Responses								
This event	t contains one or more individual	ines that await	your bid response. Son	ne or all lines may re	quire your bid in order	for considerati	on by the Event		
Administra	ator. Lines in This Event			-					
	Lines Responded To								
	Your Total Line Pricing 0.000	) USD							
Hide Line [	Detail	nments/Files							
Lines									
<b>■</b> Q						_	I< I-1 o	f1 🔻 🕨	View All
Line	Description	Unit	Requested Quantity	Your Bid Quantity	Your Unit Bid Price	No Bid	Your Total Bid Price		
	Picnic Shelter Construction ar 1 Site Improvements at Triangle Park - Lake Nokomis	e EA	1.0000	0 1.0000	50000.00		0.0000 USD	Bid	Q
Event Commo At any point in Subr	ents and Attachments In the bid response process you m mit Bid Save f	ay save an in-p or Later	progress bid and resume	e completion at later	time. When your bid re	esponse is con	nplete, submit for consider	ation.	Validate Entries

Upon submission, you will be brought to a confirmation page and will also receive a confirmation email. If the event is still posted, and you'd like to modify your bid, you can do so by clicking on the "My Event Activity" icon from the Secure Homepage.

#### **Bid Award**

When the event submission period has ended, the City's procurement department will review all bids and award the event to a Supplier. If you receive the award, a notice will be sent to you and you may be contacted further by the City of Minneapolis Procurement Team or Civil Rights Department to gather additional requirements.



## **Contract Collaboration**

Once an event has been awarded, a contract between the Bidder's Organization and the City of Minneapolis will be drafted. If the City needs your organization's review on the contract verbiage, you will receive an email notification, which will direct you to view the contract details within the eSupplier portal. You will also follow this same procedure if amendments have been made to any of your organization's contracts. Upon signing in, click the "Manage Contract Documents" icon from your secure Supplier page:

Manage Contract Documents

From there, click the search button to find the pending document. You can leave these fields blank, or put in search criteria, such as a date range.

<b>Oupplier Secure Home Page</b>			Maintain Contract Do	cuments
Maintain Contract Documents				
Document Search				
Document Administrator		Q		
From Begin Date		Το	Begin Date	
From End Date			To End Date	
	All Documents			
	Pending Review			
Advanced Search Criteria				
Search				
List of Documents				
₽ Q			I I I I I I I I View All	
Documents <u>M</u> ore Details   ▶				
Contract Document Descriptio	n	Document Status	Status Date/Time	
COM0000067 SPL Test		Pending Review	12/24/2018 10:40AM	
		1		

You can then click the Contract document URL from the above image, to access the contract document.

When you are directed to the maintain contract documents page, click the **view** button to review the contract agreement. If your organization would like to make edits, save the document that you just viewed, make edits as needed, and then upload the revised document via the button highlighted below:

<b>Ond Documents</b>		Documents
Maintain Contract Documents		
Document Management	Return to Document Search	
This document is currently pending your i the files and make any changes within the system. When complete use the Mark a	review/feedback. You have been granted Edit capabilities. Use the Open/Edit Docume e document. Use the Upload Revised Document button to load the modified document as Reviewed button to return the document back to the contract administrator.	nt buttons to launch back into the
Contract ID	COM0000067	
Description	SPL Test	
Document Administrator	Phyllis W Ruguaru	
Created On	11/20/2018 8:17PM	
Begin Date	11/20/2018	
Expire Date	12/31/2019	
Document Status	Pending Review	
Amendment	1	
Owner	Rdo Construction Equipment Co.	
Collaboration Comments		
[General Cntrct Admin QA 2018-11-2 Please review and attach certificate o	6-16.01.16.000000] of Insurance	ري ان ان
View Docume	nt Save Commen	ts
Open/Edit Amendm	ent rile Mark as Review	/ea
Upload Revised Amen	dment File Add Additional Attachments	
	View Document History	
	Send E-Mail	

If you need to make edits, you must save the document to your personal computer and save it with the same file name that it was downloaded as. Once your edits are complete, you can then click the "upload a revised Amendment file" button.

Feel free to add additional comments, if desired. Once finished, click the "Mark as reviewed" button. This will finalize your portion of the contract review process.

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# **Electronic Signatures**

After the contract between your organization and the City has been drafted and sent for signatures, you will receive an email from the City via DocuSign to electronically sign the contract. The email will look like the one below, and after clicking the "Review Document" Button, you will be taken to DocuSign for the next eSignature steps:

Minnea City of Lakes	
	City of Minneapolis sent you a document to review and sign.
XYZ Comp	any,
Please Do	cuSign MPLMN_COM0000029_0.PDF
Thank You	City of Minneapolis Buyer
Powered by	DocuSign

1. The document will appear in a browser window as shown above. The first time you are asked to sign a document, you will need to agree to use electronic signatures by checking the box indicated. The next time you are required to sign a document you will not need to check the box.

John Johnson City of Minneapolis				Powered by Docu Sign
Please read the Electronic Record and Sign	thre Disclosure		CONTINUE	OTHER ACTIONS *
I agree to use electronic records and se	Doublings Environe ID, COFCOFSF 4706-4118-9483-A80100100505	DEMONISTRATION ODCUMENT CALY PROVINCE BY DOCUMENT CALINE SIGNING SERVICE 993 Services IIII 1700 - Seattle - Waterlegten (#104 - C36) 218-0200 emme docuge) Cal		
	Minneapolis			
	City of Minne Standard Contr (For Professional Services Con	capolis act Form mets up to \$100,000		
	City Contract Number COM0000230 City Department responsible for the I. CONTRACT	Contract: PROCUREMENT		

2. Once you agree, the continue box will become active. Click the OK button to remove the questions box at the top of the page and begin reviewing the contractual document. By pressing the Start button DocuSign will immediately take you to where you need to sign on the document.

Please review the documents below.		FINISH	OTHER ACTIONS -
	Q Q ±· 륨 댜 ③		
START Deadings Envelope ID:	HAVE QUESTIONS ABOUT THIS DOCUMENT? Comments are the easiest and quickest way to get answers to your questions about this document.  or Lok		
	City of Minneapolis		
	Standard Contract Form (For Professional Services Contracts up to \$100,000)		
ci	ty Contract Number COM0000230		
	City Department responsible for the Contract: PROCUREMENT		
	CONTRACT		
	THIS CONTRACT is made between the City of Minneapolis, a Minnesota municipal corporation and a home rule charter city, referred to as the "City" and BARR ENGINEERING COMPANY, referred to as the "Consultant," for services MCC LIGHTING RENOVATION PROJEC to be provided under the terms of this agreement (the "Contract").		
п	SCOPE OF SERVICES		
	The Consultant agrees to perform the following services for the City:		
	Renovation of the lighting at the convention center to improve energy efficiency.		
	COMPENSATION		
Powered by DocuSagen,	Change Language - English (US) V   Terms	Of Use & Privacy V	Copyright © 2018 DocuSign Inc.   V2R

3. Once you have reviewed the document enter your title in the red box next to Title then click on the yellow Sign icon. Enter your full name as you would like it to appear along with your Initials. You can change the default signature style by clicking on the Change Style link, or you could choose to draw your name using either your mouse or smartphone/tablet by pressing the Draw tab.

add your	sionature		FIN	115		
	Adopt Your Signature		×			
	Confirm your name, initials, and signature. * Required					
	Full Name* XYZ Company	Initials* XC				
	SELECT STYLE DRAW					
	PREVIEW		Change Style			
	DocuSigned by:       DS         Style:       Company         684CCB8AE7CE41E         By selecting Adopt and Sign, I agree that the signature and initials will be the electronic representation of my signature and initials for all purposes when I (or my agent) use them on documents, including legally binding contracts - just the same as a pen-and-paper signature or initial.					
SIG	ADOPT AND SIGN CANCEL					
	By signing this Contract, I represent that I have the authority to enter into a to this Contract.	nd bind the Consultant				
	FOR THE CITY:					

After selecting a style for your signature, click the "Adopt and Sign" button to finish signing the document. Another screen will pop up asking if you would like to create a DocuSign account, this is optional and is not required, but you may do so if you would like to.

The document will continue routing through all the assigned signatures as designated by the City of Minneapolis.

#### **DocuSign Assistance**

If you need assistance with electronically signing a contract within DocuSign, feel free to visit DocuSign's common signing issues webpage at: <u>https://support.docusign.com/en/articles/Common-signing-issues</u>

You can also reach out to the City of Minneapolis contract administrator who sent you the contract for review. Their email address will be provided upon sending you a contract for review and signature.

#### **Contact Us**

If at any point you need further assistance, contact us at: Phone: 612 673-2311 or e-mail: <u>eProcurement@minneapolismn.gov</u>