

# Query Help Document

A variety of queries are available in HRIS that anyone can use to gather more data. Below are instructions for searching for a query, adding a query as a favorite and running a query.

## Search for a Query

Follow the steps below to search for existing public or private queries.



Enter any information you have and click Search. Leave fields blank for a list of all values.

\*Search By: Query Name begins with

Search Advanced Search

**Search Wildcard:** The percent sign (%) is a wildcard that represents any string of characters.

- 1 Navigate to **Reporting Tools > Query > Query Viewer**
- 2 Select your desired **Search By** option, enter the **begins with** details and click **Search**. **Note:** To view all queries, leave **begins with** field blank and click **Search**.

## Add Query to Favorites

Follow the steps below to save commonly used public or private queries to a personalized favorites list.

- 1 Search for the query
- 2 Click **Favorite** link in **Add to Favorites** column

Query Name	Description	Owner	Folder	Run to HTML	Run to Excel	Schedule	Add to Favorites
AA_EEO4_FULLTIME	EEO4 Fulltime	Public		HTML	Excel	Schedule	Favorite

## Run a Query

There are two options to download query results – HTML or Excel

Query	Description	Owner	Folder	Run to HTML	Run to Excel	Schedule	Add to Favorites
AA_EEO4_FULLTIME	EEO4 Fulltime	Public		HTML	Excel	Schedule	Favorite

The **HTML** download option will display your results online and you will have the option to download your results to Excel. Follow the steps below to download to **HTML**:

- 1 Search for your desired query
- 2 Click **HTML** in the Run to HTML column
- 3 Enter prompt, if needed
- 4 View results
- 5 To download results, click Excel Spreadsheet or CSV Text File link

The **Excel** download option will automatically download your results to Excel. Follow the steps below to download to **Excel**:

- 1 Search for your desired query
- 2 Click **Excel** in the Run to Excel column
- 3 Enter prompt detail, if needed
- 4 Click **Open**, if prompted
- 5 View results in Excel spreadsheet