

SCHEDULE OF PROPRIETARY FUNDS BONDS AND NOTES

CITY OF MINNEAPOLIS, MINNESOTA  
Schedule I-2

December 31, 2000

(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2001	Interest Due in 2001
<u>Sewer Rental Fund - General Obligation Bonds (Self-Supporting)</u>								
	6.85% to 7.00%	06/01/90	12/01/00	\$ 2,000	\$ 2,000	\$ -	\$ -	\$ -
	4.70% to 5.75%	06/01/93	12/01/15	3,856	-	3,856	-	-
	3.90% to 5.10%	07/01/93	12/01/08	7,095	2,555	4,540	1,245	218
	4.25% to 5.05%	05/24/94	12/01/08	4,225	-	4,225	200	55
	Variable	06/05/96	12/01/06	1,250	450	800	100	40
	Variable	06/19/97	12/01/07	2,950	800	2,150	300	108
	4.375% to 4.875%	07/01/98	12/01/05	3,400	-	3,400	300	149
	3.20% to 3.65%	11/01/98	12/01/02	1,205	905	300	-	11
	4.00% to 5.00%	11/01/98	12/01/17	9,345	145	9,200	135	442
	4.00% to 5.00%	07/01/99	12/01/03	16,255	8,450	7,805	6,905	390
	5.00% to 5.25%	06/29/00	12/01/06	10,110	110	10,000	-	515
	5.00%	06/29/00	12/01/01	700	300	400	400	20
Sub-Total Sewer Rental				62,391	15,715	46,676	9,585	1,948
<u>Water Works Fund - General Obligation Bonds (Self-Supporting)</u>								
	4.70% to 5.75%	06/01/93	12/01/15	6,715	1,000	5,715	469	245
	4.25% to 5.05%	05/24/94	12/01/08	11,775	-	11,775	-	-
	Variable	06/05/96	12/01/01	1,900	1,300	600	600	30
	4.375% to 4.875%	07/01/98	12/01/07	8,960	1,700	7,260	980	318
	3.90% to 4.75%	07/01/93	12/01/02	3,015	2,015	1,000	950	46
	4.00% to 5.00%	11/01/98	12/01/17	15,340	400	14,940	385	719
	4.00% to 5.00%	07/01/99	12/01/04	13,560	3,160	10,400	2,600	520
	5.00% to 5.25%	06/29/00	12/01/06	9,160	160	9,000	1,670	459
Sub-Total Water Works				70,425	9,735	60,690	7,654	2,337
<u>Municipal Parking Fund - General Obligation Bonds (Self-Supporting)</u>								
	6.85%	06/01/90	12/01/00	2,000	2,000	-	-	-
	3.30% to 6.25%	03/01/92	04/01/12	29,842	8,312	21,530	1,420	1,306
	5.50% to 6.00%	08/15/92	12/01/02	31,000	29,800	1,200	525	66
	3.90% to 5.45%	04/01/93	04/01/14	24,065	1,395	22,670	680	1,157
	4.70% to 5.75%	06/01/93	12/01/15	4,530	-	4,530	30	16
	3.20% to 5.20%	07/01/93	03/01/12	24,615	4,350	20,265	1,275	989
	2.40% to 5.15%	07/01/93	12/01/09	23,790	9,775	14,015	2,845	681
	5.00% to 5.125%	08/01/93	12/01/18	10,500	-	10,500	-	537
	Variable	05/24/94	12/01/02	1,000	600	400	200	20
	Variable	06/21/95	12/01/00	750	750	-	-	-
	Variable	06/05/96	12/01/06	1,700	-	1,700	100	85
	Variable	06/19/97	12/01/07	2,000	295	1,705	230	85
	4.375% to 4.875%	07/16/98	12/01/18	2,282	228	2,054	114	93
	4.00% to 5.00%	11/01/98	12/01/17	30,730	280	30,450	240	1,444
	4.00%	11/01/98	12/01/02	290	100	190	95	8
	4.55% to 4.75%	11/01/98	12/01/26	19,200	-	19,200	-	908
	4.70% to 5.125%	07/01/99	12/01/17	14,000	50	13,950	100	684
	5.25% to 6.00%	01/12/00	12/01/25	10,800	-	10,800	-	628
<u>Municipal Parking Fund - General Obligation/Tax Increment Bonds (Self-Supporting)</u>								
	4.70% to 5.125%	07/01/99	12/01/24	16,150	325	15,825	75	795
	5.00% to 5.25%	06/29/00	12/01/15	5,000	100	4,900	400	256

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CITY OF MINNEAPOLIS, MINNESOTA

Schedule I-2

(Continued)

December 31, 2000

(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2001	Interest Due in 2001
<u>Municipal Parking Fund - General Obligation/Tax Increment Bonds (Self-Supporting-Continued)</u>								
	Variable	02/25/99	03/01/12	27,000	-	27,000	-	1,350
	5.00%	11/14/00	03/01/26	46,225	-	46,225	-	1,926
	6.3% to 7.00%	11/29/00	03/01/12	15,000	-	15,000	-	751
Sub-Total Municipal Parking Fund				342,469	58,360	284,109	8,329	13,785
<u>Equipment Fund - General Obligation Bonds (Self-Supporting)</u>								
	Variable	06/19/97	12/01/02	8,500	-	8,500	-	425
	Variable	06/25/98	12/01/02	3,050	-	3,050	-	153
	Variable	06/24/99	12/01/04	8,600	-	8,600	-	430
Sub-Total Equipment Fund				20,150	-	20,150	-	1,008
<u>Self-Insurance Fund - General Obligation Bonds (Self-Supporting)</u>								
	Variable	06/21/95	12/01/03	4,000	2,270	1,730	550	87
	Variable	06/05/96	12/01/03	1,025	535	490	155	25
	Variable	09/21/00	12/01/10	8,800	-	8,800	40	440
Sub-Total Self-Insurance Fund				13,825	2,805	11,020	745	552
<u>Community Development Agency Fund - General Obligation Bonds (Self-Supporting)</u>								
Home Ownership & Renovation I	6.50% to 7.375%	07/01/89	07/01/19	5,000	3,975	1,025	20	66
Home Ownership & Renovation II	5.50% to 7.10%	06/01/91	06/01/21	7,500	5,365	2,135	35	149
Home Ownership & Renovation III	4.00% to 5.70%	12/01/93	12/01/23	10,000	2,865	7,135	130	397
Sub-Total Community Development Agency Fund - General Obligation Bonds (Self-Supporting)				22,500	12,205	10,295	185	612
Total Proprietary Funds General Obligation Bonds (Self Supporting)				531,760	98,820	432,940	26,498	20,242
<u>Community Development Agency Fund - General Agency Reserve Fund System Bonds</u>								
Winslow Printing Company I	7.50%	12/01/86	12/01/06	1,900	1,045	855	120	64
Shaw Acquisition Corporation II	10.40%	07/01/87	12/01/07	945	385	560	60	58
7-Simga, Inc.	9.00%	09/01/87	12/01/12	915	250	665	35	60
Tiro Industries, Inc.	8.75%	09/01/88	12/01/17	3,750	630	3,120	85	273
Itasca Refunding Bonds	8.40%	11/01/88	12/01/12	3,365	3,365	-	-	-
Niessen & Niessen	8.50%	12/01/88	12/01/13	750	750	-	-	-
Elmer Enterprises, L.L.C.	8.25%	11/01/89	06/01/19	2,700	360	2,340	55	193
Ronshar Properties	7.60% to 8.00%	12/01/89	12/01/09	1,700	630	1,070	85	85
Bolger Publications, Inc.	7.90% to 8.00%	12/01/89	12/01/02	2,100	1,665	435	210	35
Stevens Square	7.75%	05/01/90	12/01/19	3,000	410	2,590	65	201
Hirschfields, Inc.	10.50%	06/01/90	12/01/15	700	105	595	20	63
Engineering Unlimited Inc. - A	8.375%	08/01/90	12/01/19	600	-	600	-	50
Engineering Unlimited Inc. - B	10.50%	09/01/90	12/01/04	155	85	70	15	7
The Lakes Limited Partnership	10.35%	09/01/90	12/01/10	3,825	1,045	2,780	175	288
R. H. McCabe & M.C. Willett (Eagle Welding)	7.30% to 8.00%	05/01/91	12/01/16	760	125	635	20	51
BCD Properties (Augsburg Building Project)	10.50% to 10.75%	06/01/91	12/01/16	1,170	130	1,040	25	111
Grace Lee Products	7.40% to 8.25%	07/01/91	12/01/11	2,300	590	1,710	100	140
Opportunity Workshop	7.25% to 7.95%	08/01/91	12/01/11	1,325	375	950	60	75
Seven Corners Housing	6.85% to 7.40%	11/01/91	12/01/21	8,355	8,355	-	-	-
St. Anthony Main	6.0% to 6.40%	06/01/92	12/01/04	4,810	4,810	-	-	-
Diversified Graphics	6.75% to 10.00%	06/01/92	12/01/12	1,660	560	1,100	95	89
Orpheum Theatre	6.0% to 7.375%	10/01/92	12/01/12	8,600	2,015	6,585	365	481

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Schedule I-2

(Continued)

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Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2001	Interest Due in 2001
<u>Community Development Agency Fund - General Agency Reserve Fund System Bonds (Continued)</u>								
Northern Cap Manufacturing Company	5.50% to 6.375%	10/01/93	06/01/14	1,350	260	1,090	50	67
Precision Tapes, Inc.	4.70% to 6.50%	11/01/93	06/01/13	2,100	745	1,355	145	79
Winslow Printing Company II	5.15% to 6.125%	12/01/93	12/01/06	2,200	990	1,210	175	70
Wanner Engineering	6.20% to 6.75%	11/01/94	12/01/04	1,380	740	640	145	42
Bob Keith Enterprises, Inc. - Microtron III	5.90% to 7.25%	05/01/95	12/01/15	2,945	2,945	-	-	-
NICO Properties	5.60% to 6.80%	07/01/95	12/01/24	4,650	570	4,080	145	268
Carlson Companies	4.85% to 6.00%	03/01/96	12/01/11	8,370	1,865	6,505	470	368
Halper Box	5.10% to 6.15%	04/01/97	06/01/17	2,400	205	2,195	80	129
Ambassador Press	5.10% to 6.20%	05/01/97	06/01/17	4,600	595	4,005	225	236
Shaw Refunding	4.90% to 5.40%	04/01/97	06/01/05	1,365	485	880	180	41
Baker Bearing	5.10% to 6.20%	05/01/97	12/01/17	2,900	260	2,640	95	156
Laurel Village Alden Limited Partnership II	4.30% to 5.75%	10/01/97	12/01/27	2,515	95	2,420	40	133
100 East 22nd Associates - A	4.60% to 5.50%	10/01/97	06/01/12	2,820	290	2,530	170	126
Cord Sets	4.10% to 5.50%	07/01/98	06/01/18	1,500	80	1,420	50	72
Northern Cap Manufacturing - A	5.20% to 5.25%	12/01/98	12/01/19	1,200	-	1,200	-	63
Northern Cap Manufacturing - B	6.50%	12/01/98	12/01/08	500	80	420	40	26
Discount Steel - A	5.00% to 5.25%	12/01/99	06/01/19	1,900	-	1,900	-	-
Discount Steel - B	6.75%	12/01/99	06/01/99	1,000	50	950	80	159
Pajor and Associates	4.75% to 6.75%	03/01/00	12/01/25	1,505	-	1,505	30	96
Resource Inc	4.65% to 6.00%	08/01/00	12/01/20	1,650	-	1,650	50	92
Sub-Total Community Development Agency Fund - General Agency Reserve Fund System Bonds				104,235	37,940	66,295	3,760	4,547
<u>Community Development Agency Fund - Mortgage Revenue Bonds</u>								
Home Ownership Program								
Mortgage Revenue Bonds	7.00%	10/05/95	10/01/12	2,705	-	2,705	-	-
Mortgage Revenue Bonds	4.50% to 6.50%	10/05/95	10/01/28	30,630	10,035	20,595	295	1,280
Mortgage Revenue Bonds	5.85% to 7.60%	10/05/95	04/01/12	22,975	18,125	4,850	495	323
Sub-Total Community Development Agency Fund - Mortgage Revenue Bonds				56,310	28,160	28,150	790	1,603
Total Community Development Agency Fund Bonds (including General Obligation Bonds above)				183,045	78,305	104,740	4,735	6,762
<u>Community Development Agency Fund - Revenue Notes</u>								
Economic Development Program								
Federal Home Loan Note	6.68%	12/23/96	12/23/03	550	-	550	-	37
Federal Home Loan Note	6.29%	12/14/97	12/14/12	440	59	381	22	23
Federal Home Loan Note	6.20%	4/1/99	4/1/14	1,200	85	1,115	56	68
Housing Development Program								
Federal Home Loan Note	6.59%	12/22/99	11/30/02	2,641	-	2,641	-	176
Federal Home Loan Note	6.57%	3/15/00	3/12/01	1,600	-	1,600	1,600	20
Federal Home Loan Note	6.84%	3/15/00	3/12/02	2,796	-	2,796	-	194
Sub-Total Community Development Agency Fund - Revenue Notes				9,227	144	9,083	1,678	518
<u>Temporary Municipal Parking Fund Revenue Note</u>								
Ryan Properties, Inc.	8.25%	1998 - 1999	02/15/12	17,056	17,056	-	-	-
Total Proprietary Funds Bonds and Notes				\$ 718,588	\$ 182,120	\$ 536,468	\$ 32,726	\$ 26,910