

SCHEDULE OF GOVERNMENTAL ACTIVITY BONDS AND NOTES

CITY OF MINNEAPOLIS, MINNESOTA

December 31, 2003

(In Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2004	Interest Due in 2004
<u>Property Tax Supported General Obligation Bonds</u>								
General Infrastructure Bonds								
Bridges	2% to 4.00%	06/25/03	12/01/06	\$ 3,384	\$ 84	\$ 3,300	\$ 1,100	\$ 116
Libraries	Variable	05/24/94	12/01/03	868	868	-	-	-
	Variable	06/25/97	12/01/03	1,152	1,152	-	-	-
	4.00% to 5.00%	08/29/01	12/01/03	2,003	2,003	-	-	-
	2.00%	06/25/03	12/01/03	100	100	-	-	-
Park Improvements	2.30% to 5.00%	05/01/93	12/01/03	2,312	2,312	-	-	-
	3.90% to 4.75%	07/01/93	12/01/03	1,530	1,530	-	-	-
	Variable	06/21/95	12/01/04	1,880	1,780	100	100	5
	Variable	06/25/97	12/01/04	2,000	1,600	400	400	20
	4.00% to 5.00%	07/01/99	12/01/03	2,871	2,871	-	-	-
	5.00%	06/29/00	12/01/03	1,735	1,735	-	-	-
	3.00% to 4.75%	07/11/02	12/01/03	2,340	2,340	-	-	-
	2% to 2.50%	06/25/03	12/01/04	1,920	20	1,900	1,900	47
Parkway Improvements	Variable	06/21/95	12/01/05	600	400	200	100	10
	2.00%	06/25/03	12/01/03	901	901	-	-	-
Public Buildings	2.30% to 5.20%	05/01/93	12/01/05	2,328	2,328	-	-	-
	3.90% to 4.75%	07/01/93	12/01/03	1,965	1,965	-	-	-
	Variable	06/21/95	12/01/03	1,264	1,264	-	-	-
	Variable	06/05/96	12/01/04	5,718	4,718	1,000	1,000	50
	Variable	06/25/97	12/01/04	5,953	4,593	1,360	1,360	68
	Variable	06/25/98	12/01/03	8,979	8,979	-	-	-
	5.00%	06/29/00	12/01/03	8,369	8,369	-	-	-
	4.00% to 5.00%	08/29/01	12/01/03	4,475	4,475	-	-	-
	3.00%	07/11/02	12/01/03	2,920	2,920	-	-	-
	2.00% to 4.00%	06/25/03	12/01/07	9,649	160	9,489	2,350	344
Variable	10/30/03	12/01/05	400	-	400	200	20	
Municipal Buildings	2.00% to 4.00%	06/25/03	12/01/07	661	150	511	150	18

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December 31, 2003

(Continued)
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<u>Property Tax Supported General Obligation Bonds (Continued)</u>								
Street Improvements	2.30% to 5.40%	05/01/93	12/01/13	8,413	8,413	-	-	-
	3.90% to 4.75%	07/01/93	12/01/03	8,090	8,090	-	-	-
	Variable	05/24/94	12/01/05	8,726	7,126	1,600	1,100	80
	Variable	06/21/95	12/01/05	5,864	2,664	3,200	800	160
	Variable	06/05/96	12/01/04	6,230	5,230	1,000	1,000	50
	Variable	06/25/97	12/01/06	4,351	1	4,350	-	217
	Variable	06/25/97	12/01/03	591	591	-	-	-
	Variable	06/25/97	12/01/04	1,473	1,173	300	300	15
	Variable	06/25/98	12/01/05	5,057	1,427	3,630	1,820	181
	4.00% to 5.00%	07/01/99	12/01/03	9,328	9,328	-	-	-
	4.00% to 5.00%	08/29/01	12/01/03	6,921	6,921	-	-	-
	3.00% to 4.00%	07/11/02	12/01/11	9,596	2,596	7,000	3,900	280
	2.00% to 4.00%	06/25/03	12/01/06	9,529	529	9,000	3,700	305
	Variable	10/30/03	12/01/05	3,600	-	3,600	600	180
Public Safety Capital Initiative	4.00% to 5.00%	08/29/01	12/01/03	1,700	1,700	-	-	-
	3.00% to 4.60%	07/11/02	12/01/19	4,735	285	4,450	320	187
	2.00% to 4.25%	06/25/03	12/01/25	9,655	-	9,655	-	398
Sub-total General Infrastructure Bonds				182,136	115,691	66,445	22,200	2,751
Library Referendum Bonds								
	3.00% to 5.00%	12/19/02	12/01/25	9,500	-	9,500	-	405
	Variable	10/30/03	12/01/32	57,000	-	57,000	1,100	2,850
Sub-total Library Referendum Bonds				66,500	-	66,500	1,100	3,255
Pension Obligation Bonds								
Pension Bonds (MERF)	5.80% to 5.85%	12/19/02	12/01/26	25,000	-	25,000	-	1,450
	4.70% to 5.00%	06/25/03	12/01/26	36,000	-	36,000	-	2,428
Pension Bonds (MPRA)	2.00% to 4.98%	12/19/02	12/01/14	10,600	55	10,545	760	440
	Variable	10/30/03	12/01/13	17,900	-	17,900	525	895
Sub-total Pension Obligation Bonds				89,500	55	89,445	1,285	5,213
Total Property Tax Supported General Obligation Bonds				338,136	115,746	222,390	24,585	11,219

SCHEDULE OF GOVERNMENTAL ACTIVITY BONDS AND NOTES

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December 31, 2003

(Continued)
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<u>Self-Supporting General Obligation Bonds</u>								
Concert Hall	5.00%	12/01/73	12/01/03	9,200	9,200	-	-	-
Convention Center	3.90% to 5.45%	04/01/93	04/01/14	49,635	7,970	41,665	2,295	2,129
	Variable	06/24/99	12/01/18	88,400	51,400	37,000	-	1,850
	Variable	09/21/00	12/01/18	80,000	40,000	40,000	-	2,000
	3.00% to 5.00%	07/11/02	12/01/20	13,180	5,910	7,270	625	350
	3.00% to 5.00%	07/11/02	12/01/20	76,400	-	76,400	-	3,820
	4.00% to 5.00%	11/07/02	12/01/13	48,400	-	48,400	4,090	2,334
Nicollet Mall Improvement	2.55% to 5.20%	07/01/93	03/01/10	830	485	345	105	17
Park Acquisition	4.00% to 5.00%	08/29/01	12/01/19	11,270	910	10,360	235	518
	3.00% to 4.00%	07/11/02	12/01/21	2,200	-	2,200	200	103
Mann Areaways	4.00% to 5.00%	07/01/99	12/01/05	1,055	565	490	250	25
Library Parking Ramp	3.25% to 4.75%	12/19/02	12/01/28	10,100	-	10,100	-	457
Total Self-Supporting General Obligation Bonds				390,670	116,440	274,230	7,800	13,603
<u>Special Assessment General Obligation Bonds</u>								
Improvements	2.30% to 5.40%	05/01/93	12/01/13	4,064	4,064	-	-	-
	2.40% to 5.20%	07/01/93	12/01/11	840	840	-	-	-
	2.40% to 5.20%	07/01/93	12/01/11	1,000	665	335	110	16
	2.40% to 5.20%	07/01/93	12/01/11	940	595	345	120	17
	2.40% to 5.20%	07/01/93	12/01/11	2,740	1,095	1,645	240	83
	2.40% to 5.20%	07/01/93	12/01/11	2,515	1,120	1,395	175	71
	2.40% to 5.20%	07/01/93	12/01/11	1,170	985	185	95	9
	3.25% to 5.20%	05/24/94	12/01/14	25	11	14	1	1
	3.25% to 5.20%	05/24/94	12/01/14	2,645	1,184	1,461	134	71
	4.50% to 5.625%	07/01/95	12/01/15	3,455	1,510	1,945	173	103
	4.50% to 5.625%	07/01/95	12/01/15	50	20	30	2	2
	5.10% to 5.70%	06/05/96	12/01/16	2,315	925	1,390	130	75
	4.85% to 5.25%	06/25/97	12/01/17	2,965	1,030	1,935	165	97

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December 31, 2003

(Continued)
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<u>Special Assessment General Obligation Bonds (Continued)</u>								
Improvements (Continued)	3.20% to 4.75%	11/01/98	12/01/18	1,500	725	775	145	31
	4.00% to 5.00%	11/01/98	12/01/11	1,955	740	1,215	160	53
	4.00% to 5.00%	08/29/01	12/01/21	9,245	1,535	7,710	500	337
	4.00% to 4.10%	11/07/02	12/01/22	5,890	490	5,400	355	241
	2.50% to 4.50%	11/06/03	12/01/23	6,130	30	6,100	460	204
	Variable	10/30/03	12/01/13	1,460	-	1,460	145	73
Nicollet Mall Improvement	2.55% to 5.20%	07/01/93	03/01/10	18,290	9,425	8,865	1,100	423
Northop Lane Improvement	4.375% to 4.875%	07/01/98	12/01/18	157	69	88	6	4
Park Diseased Trees	Variable	06/25/98	12/01/03	150	150	-	-	-
	4.00% to 5.00%	07/01/99	12/01/04	150	120	30	30	2
	5.00%	06/29/00	12/01/05	400	240	160	80	8
	4.00% to 5.00%	08/29/01	12/01/06	500	200	300	100	15
	3.00% to 4.00%	07/11/02	12/01/07	500	100	400	100	16
	2.00% to 4.00%	06/25/03	12/01/08	500	-	500	100	19
Total Special Assessment General Obligation Bonds				71,551	27,868	43,683	4,626	1,971
<u>Tax Increment General Obligation Bonds</u>								
Laurel Village Tax Increment	5.20% to 6.00%	09/01/92	03/01/16	27,675	27,675	-	-	-
	2.00% to 4.20%	01/29/03	03/01/16	26,350	-	26,350	900	882
Nicollet Mall Tax Increment	2.55% to 5.20%	07/01/93	03/01/10	2,260	1,180	1,080	135	51
Tax Increment	2.55% to 5.20%	07/01/93	03/01/13	67,330	20,545	46,785	3,625	2,350
	2.55% to 5.20%	07/01/93	03/01/08	12,660	3,235	9,425	1,700	432
	4.50%	02/12/98	03/01/03	18,530	18,530	-	-	-
Tax Redevelopment - Arena Acquisition	4.25% to 5.20%	01/15/96	10/01/24	67,555	4,355	63,200	1,560	3,244
West Side Milling District Tax Increment	4.90% to 6.055%	11/15/01	02/01/26	15,275	-	15,275	-	888
	4.25% to 5.00%	11/15/01	02/01/26	1,100	-	1,100	-	53
	2.00% to 3.50%	06/25/03	03/01/15	1,725	-	1,725	-	56

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<u>Tax Increment General Obligation Bonds (Continued)</u>								
Block E Development	Variable	10/26/00	03/01/27	10,610	-	10,610	-	531
Block E Development - Taxable	Variable	10/26/00	03/01/27	18,390	-	18,390	-	920
Milwaukee Depot Development	7.00% to 7.375%	11/29/00	03/01/20	9,300	200	9,100	210	650
Humboldt Greenway	4.00% to 5.00%	11/15/01	02/01/28	4,500	-	4,500	-	211
Heritage Park	2.15% to 4.25%	06/25/03	03/01/25	6,900	-	6,900	-	301
Total Tax Increment General Obligation Bonds				290,160	75,720	214,440	8,130	10,569
<u>Revenue Bonds</u>								
Arena Acquisition Project Series A	Variable	03/01/95	10/01/24	6,100	970	5,130	140	252
Arena Acquisition Project Series B	5.50%	03/01/95	10/01/24	6,550	1,010	5,540	165	305
Subordinated Development-Tax Increment	7.00% to 7.25%	01/09/90	09/01/09	112,785	46,353	66,432	13,585	23,625
Total Revenue Bonds				125,435	48,333	77,102	13,890	24,182
Total General Government Bonds				1,215,952	384,107	831,845	59,031	61,543

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(Continued)
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December 31, 2003

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Revenue Notes								
Edison Youth Hockey Association	6.18%	10/02/96	07/02/08	1,045	237	808	43	49
Community Health and Education	5.86%	08/05/97	08/05/12	680	130	550	26	32
NSP Energy	0.00%	1996 - 1998	12/31/08	5,973	4,477	1,496	440	-
Tax Increment-								
College of St. Thomas District	6.93%	04/01/91	02/01/16	9,200	-	9,200	-	289
Village at St. Anthony, Blk 2 - 2002	9.00%	03/20/01	03/20/06	2,737	7	2,730	48	245
Village at St. Anthony, Blk 3 - 2002	8.00%	06/27/01	06/27/06	7,369	-	7,369	-	590
Urban Village - 2002B	Variable	11/19/01	12/01/31	3,000	-	3,000	-	47
Urban Village - 2002B	Variable	11/19/01	12/01/31	2,000	-	2,000	-	50
Grant Park Project	7.25%	08/28/02	08/01/07	9,825	-	9,825	-	712
East River Unocal Site	7.00%	09/19/02	08/01/07	1,500	-	1,500	-	105
Promissory Note	0.00%	11/08/02	11/08/04	1,960	-	1,960	1,960	-
Section 108 - Near North	Variable	04/26/01	08/01/20	3,900	-	3,900	230	133
Section 108 - Portland Place	7.60%	08/01/00	08/01/17	610	26	584	20	44
Section 108 - Green Institute	Variable	02/14/02	08/01/21	3,500	-	3,500	105	121
Total Revenue Notes				53,299	4,877	48,422	2,872	2,417
Total General Government Bonds and Notes				1,269,251	388,984	880,267	61,903	63,960

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Internal Service Funds								
Equipment Fund General Obligation Bonds								
Currie Facility	4.00% to 5.00%	08/29/01	12/01/28	26,150	1,720	24,430	2,125	1,222
Equipment Purchases 2002	3.25% to 3.50%	12/01/02	12/01/07	6,100	-	6,100	-	206
Equipment Purchases 2003	2.00% to 4.00%	07/10/03	12/01/18	9,630	-	9,630	995	370
Total Equipment Fund General Obligation Bonds				<u>41,880</u>	<u>1,720</u>	<u>40,160</u>	<u>3,120</u>	<u>1,798</u>
Property Fund General Obligation Bonds								
	3.00% to 4.60%	07/11/02	12/01/19	6,425	275	6,150	280	256
	2.00% to 4.00%	07/10/03	12/01/18	4,560	-	4,560	450	176
Total Property Fund General Obligation Bonds				<u>10,985</u>	<u>275</u>	<u>10,710</u>	<u>730</u>	<u>432</u>
Information & Technology Services Fund - General Obligation Bonds								
	2.30% to 5.00%	05/01/93	12/01/03	400	400	-	-	-
	4.00% to 5.00%	07/01/99	12/01/06	13,600	4,560	9,040	1,440	452
	4.00% to 5.00%	07/01/99	12/01/06	380	305	75	75	4
	4.00% to 5.00%	07/01/99	12/01/06	565	350	215	105	11
	5.00%	06/29/00	12/01/06	6,556	356	6,200	2,000	326
	4.75%	12/13/00	12/01/12	22,820	-	22,820	-	1,084
	4.00% to 5.00%	08/29/01	12/01/12	5,518	168	5,350	80	267
	2.00%	07/10/03	12/01/04	1,000	100	900	900	22
Total Information & Technology Services Fund - General Obligation Bonds				<u>50,839</u>	<u>6,239</u>	<u>44,600</u>	<u>4,600</u>	<u>2,166</u>
Self-Insurance Fund - General Obligation Bonds (Self-Supporting)								
	Variable	06/21/95	12/01/03	4,000	4,000	-	-	-
	Variable	06/05/96	12/01/03	1,025	1,025	-	-	-
	Variable	09/21/00	12/01/10	8,800	1,655	7,145	860	357
Sub-Total Self-Insurance Fund				<u>13,825</u>	<u>6,680</u>	<u>7,145</u>	<u>860</u>	<u>357</u>
Total Internal Service Funds				<u>117,529</u>	<u>14,914</u>	<u>102,615</u>	<u>9,310</u>	<u>4,753</u>
Total General Governmental Activity Bonds and Note:				<u>\$ 1,386,780</u>	<u>\$ 403,898</u>	<u>\$ 982,882</u>	<u>\$ 71,213</u>	<u>\$ 68,713</u>