

SCHEDULE OF GENERAL LONG-TERM DEBT BONDS AND NOTES

CITY OF MINNEAPOLIS, MINNESOTA
Schedule I-1

December 31, 1998

(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 1999	Interest Due in 1999
<u>General Obligation Bonds (Supported by Property Tax Levy)</u>								
Bridge	5.40% to 5.50%	06/01/92	12/01/99	\$ 635	535	100	100	6
	Variable	06/25/97	12/01/99	355	255	100	100	5
Flood Control	6.90% to 7.00%	06/01/89	12/01/99	4,142	3,942	200	200	14
	6.85%	06/01/90	12/01/00	1,919	1,519	400	200	27
	5.40% to 5.50%	06/01/92	12/01/99	2,758	2,558	200	200	38
	2.30% to 4.65%	05/01/93	12/01/00	1,604	1,304	300	200	14
	Variable	05/24/94	12/01/09	784	684	100	100	5
Flood Control - Refunding	3.90% to 4.25%	07/01/93	12/01/99	315	10	305	305	13
	4.00%	11/01/98	12/01/02	794	-	794	4	34
Libraries	6.85%	06/01/90	12/01/00	1,588	1,188	400	200	27
	Variable	05/24/94	12/01/03	868	368	500	100	25
	Variable	06/21/95	12/01/02	494	94	400	100	20
	Variable	06/25/97	12/01/03	1,152	252	900	100	45
Park Improvements	6.90% to 7.00%	06/01/89	12/01/99	1,032	832	200	200	14
	6.85%	06/01/90	12/01/00	1,661	1,261	400	200	27
	2.30% to 5.00%	05/01/93	12/01/13	2,312	312	2,000	400	95
	Variable	06/21/95	12/01/04	1,880	70	1,810	235	91
	Variable	06/25/97	12/01/04	2,000	-	2,000	-	100
Park Improvements - Refunding	3.90% to 4.75%	07/01/93	12/01/03	1,530	360	1,170	220	53
Parkway Improvements	6.90% to 7.00%	06/01/89	12/01/99	1,330	1,230	100	100	7
	6.85%	06/01/90	12/01/00	1,153	953	200	100	14
	Variable	06/21/95	12/01/05	600	-	600	-	30
Public Buildings	5.40% to 5.50%	06/01/92	12/01/99	1,948	1,848	100	100	16
	2.30% to 5.20%	05/01/93	12/01/05	2,328	428	1,900	300	92
	Variable	06/21/95	12/01/03	1,264	564	700	-	35
	Variable	06/05/96	12/01/04	5,718	218	5,500	500	275
	Variable	06/25/97	12/01/04	5,953	53	5,900	540	295
	Variable	06/25/98	12/01/03	8,979	123	8,856	2,721	443
Public Buildings - Refunding	3.90% to 4.75%	07/01/93	12/01/03	1,965	600	1,365	425	61
	4.00%	11/01/98	12/01/02	196	-	196	1	8
Storm Drains	5.40% to 5.50%	06/01/92	12/01/99	1,545	1,445	100	100	22

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Schedule I-1

(Continued)

December 31, 1998

(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 1999	Interest Due in 1999
<u>General Obligation Bonds (Supported by Property Tax Levy - Continued)</u>								
Storm Drains (continued)	Variable	05/24/94	12/01/04	1,043	543	500	50	25
	Variable	06/21/95	12/01/04	1,206	306	900	-	45
	Variable	06/05/96	12/01/99	600	100	500	500	25
	Variable	06/25/97	12/01/05	590	-	590	-	30
Storm Drains - Refunding	3.90% to 4.75%	07/01/93	12/01/02	2,170	615	1,555	830	69
Street Improvements	6.90% to 7.00%	06/01/89	12/01/99	5,243	5,043	200	200	14
	6.85%	06/01/90	12/01/00	6,219	4,619	1,600	800	110
	5.40% to 5.50%	06/01/92	12/01/99	7,081	6,106	975	975	210
	2.30% to 5.40%	05/01/93	12/01/13	8,413	2,313	6,100	360	311
	Variable	05/24/94	12/01/05	8,726	1,656	7,070	690	354
	Variable	06/21/95	12/01/05	5,864	574	5,290	865	265
	Variable	06/05/96	12/01/04	6,230	230	6,000	1,000	300
	Variable	06/25/97	12/01/06	6,415	105	6,310	260	316
	Variable	06/25/98	12/01/05	5,057	57	5,000	-	250
Street Improvements - Refunding	3.90% to 4.75%	07/01/93	12/01/03	8,090	1,840	6,250	1,510	280
	4.00%	11/01/98	12/01/02	2,750	-	2,750	5	119
Total General Obligation Bonds (Supported by Property Tax Levy)				136,499	47,113	89,386	16,096	4,674
<u>General Obligation Bonds (Self-Supporting)</u>								
Concert Hall	5.00%	12/01/73	12/01/03	9,200	6,600	2,600	500	130
Convention Center Related Facilities	3.90% to 5.45%	04/01/93	04/01/14	49,635	745	48,890	945	2,487
Great River Road	6.85% to 7.00%	06/01/90	12/01/05	2,000	1,500	500	200	35
Great River Road - Refunding	3.90% to 5.00%	07/01/93	12/01/05	1,665	40	1,625	25	77
Management Information System	2.30% to 5.00%	05/01/93	12/01/03	400	200	200	40	10
	Variable	05/24/94	12/01/02	5,550	3,180	2,370	700	118
	Variable	06/21/95	12/01/04	9,520	2,440	7,080	735	354
	Variable	06/05/96	12/01/03	7,000	940	6,060	1,250	303
	Variable	06/19/97	12/01/03	2,300	425	1,875	195	94
	Variable	06/25/98	12/01/03	6,949	-	6,949	1,074	347
Sales Tax - Refunding Convention Center	3.30% to 6.25%	03/01/92	04/01/12	46,920	9,045	37,875	1,980	2,280
	3.30% to 6.25%	03/01/92	10/01/08	102,223	19,708	82,515	4,330	4,969
Land Acquisition and Athletic Field Development	Variable	06/25/98	12/01/16	6,000	40	5,960	240	298
Total General Obligation Bonds (Self-Supporting)				249,362	44,863	204,499	12,214	11,502

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CITY OF MINNEAPOLIS, MINNESOTA

Schedule I-1

(Continued)

December 31, 1998

(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 1999	Interest Due in 1999
<u>General Obligation Special Assessment Bonds</u>								
Improvement Bonds	6.85% to 7.00%	06/01/90	12/01/10	1,685	1,485	200	-	14
	5.40% to 5.50%	06/01/92	12/01/99	3,240	3,065	175	175	120
	2.30% to 5.40%	05/01/93	12/01/13	4,064	1,064	3,000	200	154
	3.25% to 5.20%	05/24/94	12/01/14	2,670	520	2,150	135	98
	4.50% to 5.625%	07/01/95	12/01/15	3,505	655	2,850	175	146
	5.10% to 5.70%	06/05/96	12/01/16	2,315	270	2,045	135	108
	4.85% to 5.25%	06/25/97	12/01/17	2,965	175	2,790	175	138
	3.20% to 4.75%	11/01/98	12/01/18	1,500	-	1,500	145	57
Improvement - Refunding	5.10% to 6.65%	04/01/91	12/01/05	1,862	1,515	347	222	21
	2.40% to 5.20%	07/01/93	12/01/11	11,085	1,335	9,750	1,060	463
	4.00% to 5.00%	11/01/98	12/01/11	1,955	-	1,955	5	90
Nicollet Mall Improvement - Refunding	2.55% to 5.20%	07/01/93	03/01/10	19,120	3,495	15,625	1,185	736
Northop Lane Improvement	4.375% to 4.875%	07/01/98	12/01/18	157	39	118	6	5
Park Acquisition and Improvement - Refunding	2.40% to 4.75%	07/01/93	12/01/02	135	75	60	15	3
Park Diseased Trees	Variable	05/24/94	12/01/99	300	240	60	60	3
	Variable	06/21/95	12/01/00	250	150	100	50	5
	Variable	06/19/97	12/01/02	150	30	120	30	6
	Variable	06/25/98	12/01/03	150	-	150	30	7
Special Street Improvement - Refunding	5.10% to 6.40%	04/01/91	12/01/02	703	475	228	138	14
	2.40% to 4.75%	07/01/93	12/01/02	200	95	105	30	5
	5.90% to 6.10%	11/01/79	11/01/99	1,895	1,820	75	75	5
	7.40% to 8.40%	11/01/80	11/01/00	1,535	1,385	150	75	13
Total General Obligation Special Assessment Bonds				61,441	17,888	43,553	4,121	2,211
<u>General Obligation Tax Increment Bonds</u>								
Laurel Village - Refunding	5.20% to 6.00%	09/01/92	03/01/16	27,675	-	27,675	-	1,623
Nicollet Mall Tax Increment - Refunding	2.55% to 5.20%	07/01/93	03/01/10	2,260	490	1,770	115	84
Tax Increment - Refunding	2.55% to 5.20%	07/01/93	03/01/13	89,085	9,760	79,325	3,660	3,883
Tax Redevelopment - Arena Acquisition - Refunding	4.25% to 5.20%	01/15/96	10/01/24	67,555	120	67,435	425	3,437
Tax Increment - Refunding	4.50%	02/12/98	03/01/03	18,530	-	18,530	3,330	759
Tax Increment - West Side Milling District	Variable	07/08/98	02/01/16	2,640	-	2,640	-	132
Total General Obligation Tax Increment Bonds				207,745	10,370	197,375	7,530	9,918

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Schedule I-1

(Continued)

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<u>Revenue Bonds</u>								
Arena Acquisition Project Series A	Variable	03/23/95	10/01/24	6,100	320	5,780	120	318
Arena Acquisition Project Series B	5.50%	03/23/95	10/01/24	6,550	340	6,210	120	341
Convention Center Revenue Bonds	Variable	10/23/97	12/01/17	25,150	-	25,150	-	1,258
<u>Subordinated Development Revenue Bonds</u>								
Orpheum Theatre Project	9.00%	04/19/93	12/01/17	500	-	500	-	45
Tax Increment Bonds of 1990	7.00% to 7.25%	01/09/90	09/01/09	112,785	-	112,785	-	948
Total Revenue Bonds				151,085	660	150,425	240	2,910
Total Bonds				806,132	120,894	685,238	40,201	31,215
<u>Revenue Notes</u>								
Edison Youth Hockey Association	6.18%	10/02/96	07/02/08	1,045	58	987	31	60
Community Health and Education	5.86%	08/05/97	08/05/12	680	18	662	20	39
NSP Energy Notes	0.00%	1996 - 1998	12/31/08	5,973	397	5,576	921	-
<u>Tax Increment Revenue Notes</u>								
College of St. Thomas District	6.93%	04/01/91	02/01/16	9,200	-	9,200	-	701
City Participation (Federal Reserve)	4.24%	12/14/95	11/01/00	4,689	4,594	95	-	4
City Plaza (Federal Reserve)	4.24%	07/31/97	06/01/01	1,500	-	1,500	-	64
Total Revenue Notes				23,087	5,067	18,020	972	868
Total Bonds and Notes				\$ 829,219	125,961	703,258	41,173	32,083