

SCHEDULE OF BUSINESS ACTIVITY BONDS AND NOTES

CITY OF MINNEAPOLIS, MINNESOTA

December 31, 2002

(In Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2003	Interest Due in 2003
<u>Sewer Fund General Obligation Bonds</u>								
	4.70% to 5.75%	06/01/93	12/01/15	\$ 3,856	\$ 125	\$ 3,731	\$ 235	\$ 168
	3.90% to 5.10%	07/01/93	12/01/08	7,095	4,800	2,295	675	113
	4.25% to 5.05%	05/24/94	12/01/08	4,225	425	3,800	500	209
	Variable	06/05/96	12/01/06	1,250	750	500	100	25
	Variable	06/19/97	12/01/07	2,950	1,400	1,550	300	78
	4.375% to 4.875%	07/01/98	12/01/05	3,400	600	2,800	600	123
	3.20% to 3.65%	11/01/98	12/01/02	1,205	1,205	-	-	-
	4.00% to 5.00%	11/01/98	12/01/17	9,345	515	8,830	290	427
	4.00% to 5.00%	07/01/99	12/01/03	16,255	15,805	450	450	23
	5.00% to 5.25%	06/29/00	12/01/06	10,110	2,110	8,000	2,000	415
	5.00%	08/29/01	12/01/28	11,102	2,157	8,945	1,485	447
Flood Control	4.00%	11/01/98	12/01/02	794	794	-	-	-
Storm Drains	3.90% to 4.75%	07/01/93	12/01/02	2,170	2,170	-	-	-
	Variable	05/24/94	12/01/04	1,043	843	200	100	10
	Variable	06/21/95	12/01/04	1,206	806	400	200	20
	Variable	06/25/97	12/01/05	590	-	590	-	30
Great River Road	3.90% to 5.00%	07/01/93	12/01/05	1,665	735	930	315	45
Total Sewer Fund General Obligation Bonds				78,261	35,240	43,021	7,250	2,133
<u>Water Fund General Obligation Bonds</u>								
	4.70% to 5.75%	06/01/93	12/01/15	6,715	1,970	4,745	500	357
	3.90% to 4.75%	07/01/93	12/01/02	3,015	3,015	-	-	-
	4.25% to 5.05%	05/24/94	12/01/08	11,775	1,476	10,299	1,598	668
	4.375% to 4.875%	07/01/98	12/01/07	8,960	3,660	5,300	1,080	232
	4.00% to 5.00%	11/01/98	12/01/17	15,340	1,170	14,170	310	689
	4.00% to 5.00%	07/01/99	12/01/04	13,560	8,360	5,200	2,600	260
	5.00% to 5.25%	06/29/00	12/01/06	9,160	3,700	5,460	1,920	282
	4.00% to 5.00%	08/29/01	12/01/28	6,225	4,225	2,000	2,000	100
	3.00%	07/11/02	12/01/03	4,330	3,330	1,000	1,000	30
Drinking Water Program - Note Payable	2.82%	12/17/02	08/20/22	3,719	-	3,719	400	251
Total Water Fund General Obligation Bonds				82,799	30,906	51,893	11,408	2,869

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CITY OF MINNEAPOLIS, MINNESOTA

(Continued)  
(In Thousands)

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<u>Municipal Parking Fund General Obligation Bonds</u>								
	3.30% to 6.25%	03/01/92	04/01/12	29,842	29,842	-	-	-
	5.50% to 6.00%	08/15/92	12/01/02	31,000	31,000	-	-	-
	3.90% to 5.45%	04/01/93	04/01/14	24,065	2,855	21,210	975	1,084
	4.70% to 5.75%	06/01/93	12/01/15	4,530	405	4,125	265	189
	3.20% to 5.20%	07/01/93	03/01/12	24,615	6,990	17,625	1,350	863
	2.40% to 5.15%	07/01/93	12/01/09	12,305	5,075	7,230	1,315	359
	2.40% to 5.15%	07/01/93	12/01/09	11,485	9,665	1,820	530	90
	5.00% to 5.125%	08/01/93	12/01/18	10,500	-	10,500	-	537
	Variable	05/24/94	12/01/02	1,000	1,000	-	-	-
	Variable	06/05/96	12/01/06	1,700	250	1,450	800	73
	Variable	06/19/97	12/01/07	2,000	765	1,235	260	62
	4.375% to 4.875%	07/16/98	12/01/18	2,282	456	1,826	114	83
	4.00% to 5.00%	11/01/98	12/01/17	30,730	830	29,900	1,080	1,422
	4.00%	11/01/98	12/01/02	290	290	-	-	-
	4.55% to 4.75%	11/01/98	12/01/26	19,200	-	19,200	-	908
	4.70% to 5.125%	07/01/99	12/01/17	14,000	250	13,750	100	675
	5.25% to 6.00%	01/12/00	12/01/25	10,800	-	10,800	-	628
	5.00% to 5.125%	08/29/01	12/01/28	15,000	-	15,000	-	761
	3.00% to 5.00%	07/11/02	12/01/12	11,485	-	11,485	980	472
	3.00% to 5.00%	07/11/02	12/01/12	7,135	-	7,135	610	293
	4.00% to 5.00%	11/07/02	12/01/26	25,000	-	25,000	-	1,310
<u>Municipal Parking Fund General Obligation/Tax Increment Bonds</u>								
	4.70% to 5.125%	07/01/99	12/01/24	16,150	825	15,325	350	771
	Variable	02/25/99	03/01/12	27,000	27,000	-	-	-
	5.00% to 5.25%	06/29/00	12/01/15	5,000	500	4,500	-	236
	5.00%	11/14/00	03/01/26	46,225	-	46,225	-	2,311
	6.3% to 7.00%	11/29/00	03/01/12	15,000	1,000	14,000	1,400	894
Total Municipal Parking Fund General Obligation Bonds				398,339	118,998	279,341	10,129	14,021
<u>Community Development Agency Fund General Obligation Bonds</u>								
Home Ownership & Renovation I	6.50% to 7.375%	07/01/89	07/01/19	5,000	4,550	450	10	33
Home Ownership & Renovation II	5.50% to 7.10%	06/01/91	06/01/21	7,500	6,655	845	15	60
Home Ownership & Renovation III	4.00% to 5.70%	12/01/93	12/01/23	10,000	4,905	5,095	100	348
Total Community Development Agency Fund Self-Supporting General Obligation Bonds				22,500	16,110	6,390	125	441
Total Business Activity General Obligation Bonds				581,899	201,254	380,645	28,912	19,464

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							(Continued)	
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<u>Community Development Agency Fund - General Agency Reserve Fund System Bonds</u>								
Winslow Printing Company I	7.50%	12-01-86	12-01-06	1,900	1,290	610	135	46
Shaw Acquisition Corporation II	10.40%	07-01-87	02-01-07	945	510	435	75	45
7-Sigma, Inc.	9.00%	09-01-87	12-01-12	915	320	595	40	54
Ronshar Properties	7.60% to 8.00%	12-01-89	12-01-09	1,700	810	890	100	71
Engineering Unlimited, Inc. - A	8.375%	08-01-90	12-01-19	600	-	600	-	50
Engineering Unlimited, Inc. - B	10.50%	09-01-90	12-01-04	155	115	40	20	4
The Lakes Limited Partnership	10.35%	09-01-90	02-01-10	3,825	1,410	2,415	210	250
Diversified Graphics	6.75% to 10.00%	06-01-92	12-01-12	1,660	745	915	100	76
Northern Cap Manufacturing Company	5.50% to 6.375%	10-01-93	06-01-14	1,350	365	985	55	61
Precision Tapes, Inc.	4.70% to 6.50%	11-01-93	06-01-13	2,100	1,040	1,060	160	62
Winslow Printing Company II	5.15% to 6.125%	12-01-93	12-01-06	2,200	1,350	850	195	50
Wanner Engineering	6.20% to 6.75%	01-01-94	02-01-04	1,380	1,040	340	165	23
NICO Properties	5.60% to 6.80%	07-01-95	02-01-24	4,650	870	3,780	165	251
Carlson Companies	4.85% to 6.00%	03-01-96	02-01-11	8,370	2,830	5,540	525	316
Halper Box	5.10% to 6.15%	04-01-97	06-01-17	2,400	370	2,030	90	119
Ambassador Press	5.10% to 6.20%	05-01-97	06-01-17	4,600	1,055	3,545	250	211
Shaw Refunding	4.90% to 5.40%	04-01-97	06-01-05	1,365	845	520	175	23
Baker Bearing	5.10% to 6.20%	05-01-97	12-01-17	2,900	455	2,445	105	145
Laurel Village Alden Limited Partnership II	4.30% to 5.75%	10-01-97	06-01-27	2,515	175	2,340	45	136
100 East 22nd Associates - A	4.00% to 5.50%	10-01-97	06-01-12	2,820	640	2,180	185	111
Cord Sets	4.10% to 5.50%	07-01-98	06-01-18	1,500	185	1,315	55	67
Northern Cap Manufacturing - A	5.20% to 5.25%	12-01-98	12-01-19	1,200	-	1,200	-	63
Northern Cap Manufacturing - B	6.50%	12-01-98	12-01-08	500	165	335	50	20
Discount Steel - A	5.00% to 5.25%	12-01-99	06-01-19	1,900	-	1,900	-	-
Discount Steel - B	6.75%	12-01-99	06-01-09	1,000	215	785	90	148
Pajor and Associates	4.75% to 6.75%	03-01-00	12-01-25	1,505	60	1,445	30	93
Resource Inc	4.65% to 6.00%	08-01-00	12-01-20	1,650	100	1,550	55	87
Stevens Square Refunding	3.50% to 5.70%	04-01-01	12-01-19	2,670	150	2,520	100	134
Elmer Enterprises Refunding	3.90% to 5.875%	04-01-01	06-01-19	2,395	95	2,300	90	126
Theatres Project (Pantages)	5.35% to 5.45%	10-01-01	10-01-31	22,225	-	22,225	-	1,206
Stimson Building	5.80%	10-01-01	12-01-06	6,000	80	5,920	85	343
Bridgerail Properties (All-Weather Roofing)	4.31 to 7.00%	09-01-02	06-01-22	2,750	-	2,750	80	167
Total Community Development Agency Fund - General Agency Reserve Fund System Bonds				93,645	17,285	76,360	3,430	4,558

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<u>Community Development Agency Fund - Mortgage Revenue Bonds</u>								
Home Ownership Program								
Mortgage Revenue Bonds	7.00%	10/05/95	10/01/12	2,705	-	2,705	-	322
Mortgage Revenue Bonds	4.50% to 6.50%	10/05/95	10/01/28	30,630	17,915	12,715	100	813
Mortgage Revenue Bonds	5.85% to 7.60%	10/05/95	04/01/12	22,975	22,870	105	15	8
Total Community Development Agency Fund - Mortgage Revenue Bonds				56,310	40,785	15,525	115	1,143
Total Community Development Agency Fund Bonds (incl General Obligation Bonds above)				172,455	74,180	98,275	3,670	6,142
<u>Community Development Agency Fund - Revenue Notes</u>								
Economic Development Program								
Federal Home Loan Note	6.68%	12/23/1996	12/23/2003	550	-	550	550	37
Federal Home Loan Note	6.29%	12/14/1997	12/14/2012	440	103	337	25	20
Federal Home Loan Note	6.20%	4/1/1999	4/1/2014	1,200	200	1,000	63	60
Housing Development Program								
Federal Home Loan Note	6.59%	12/22/1999	11/30/2002	2,640	2,640	-	-	-
Federal Home Loan Note	6.84%	3/15/2000	3/12/2002	2,796	2,796	-	-	-
Promissory Note	0.00%	12/17/2001	12/31/2003	6,815	5,200	1,615	1,615	-
Total Community Development Agency Fund - Revenue Notes				14,441	10,939	3,502	2,253	117
Total Business Activity Bonds and Notes				\$ 746,295	\$ 270,263	\$ 476,032	\$ 34,710	\$ 25,282