Minneapolis Community Development Agency Limited Tax Supported Development Revenue Bonds Common Bond Fund Series 2001-G3 (Orpheum Theatre)

Dated: 10/1/01

DSR Requireme: $2,667,885.00

Term bonds due 12/1/21 and 12/1/31, callable 12/1/11

DSR Req = 1) ***lesser of*** maximum debt service in any future calendar year or 2) 15% of the original face amount of such series

Payment Date	Principal	Interest	Total	Balance Outstanding	DSR Requirement
				$22,225,000.00	
12-1 2001	$0.00	$200,982.92	$200,982.92	$22,225,000.00	$200,982.92
6-1- 2002	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2002	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2003	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2003	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2004	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2004	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2005	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2005	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2006	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2006	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2007	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2007	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2008	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2008	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2009	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2009	$0.00	$602,948.75	$602,948.75	$22,225,000.00	$1,205,897.50
6-1- 2010	$0.00	$602,948.75	$602,948.75	$22,225,000.00	
12-1- 2010	$125,000.00	$602,948.75	$727,948.75	$22,100,000.00	$1,330,897.50
6-1- 2011	$0.00	$599,605.00	$599,605.00	$22,100,000.00	
12-1- 2011	$130,000.00	$599,605.00	$729,605.00	$21,970,000.00	$1,329,210.00
6-1- 2012	$0.00	$596,127.50	$596,127.50	$21,970,000.00	
12-1- 2012	$140,000.00	$596,127.50	$736,127.50	$21,830,000.00	$1,332,255.00
6-1- 2013	$0.00	$592,382.50	$592,382.50	$21,830,000.00	
12-1- 2013	$295,000.00	$592,382.50	$887,382.50	$21,535,000.00	$1,479,765.00
6-1- 2014	$0.00	$584,491.25	$584,491.25	$21,535,000.00	
12-1- 2014	$310,000.00	$584,491.25	$894,491.25	$21,225,000.00	$1,478,982.50
6-1- 2015	$0.00	$576,198.75	$576,198.75	$21,225,000.00	
12-1- 2015	$330,000.00	$576,198.75	$906,198.75	$20,895,000.00	$1,482,397.50
6-1- 2016	$0.00	$567,371.25	$567,371.25	$20,895,000.00	
12-1- 2016	$505,000.00	$567,371.25	$1,072,371.25	$20,390,000.00	$1,639,742.50
6-1- 2017	$0.00	$553,862.50	$553,862.50	$20,390,000.00	
12-1- 2017	$535,000.00	$553,862.50	$1,088,862.50	$19,855,000.00	$1,642,725.00
6-1- 2018	$0.00	$539,551.25	$539,551.25	$19,855,000.00	
12-1- 2018	$565,000.00	$539,551.25	$1,104,551.25	$19,290,000.00	$1,644,102.50
6-1- 2019	$0.00	$524,437.50	$524,437.50	$19,290,000.00	
12-1- 2019	$770,000.00	$524,437.50	$1,294,437.50	$18,520,000.00	$1,818,875.00
6-1- 2020	$0.00	$503,840.00	$503,840.00	$18,520,000.00	
12-1- 2020	$810,000.00	$503,840.00	$1,313,840.00	$17,710,000.00	$1,817,680.00
6-1- 2021	$0.00	$482,172.50	$482,172.50	$17,710,000.00	
12-1- 2021	$850,000.00	$482,172.50	$1,332,172.50	$16,860,000.00	$1,814,345.00
6-1- 2022	$0.00	$459,435.00	$459,435.00	$16,860,000.00	
12-1- 2022	$1,090,000.00	$459,435.00	$1,549,435.00	$15,770,000.00	$2,008,870.00
6-1- 2023	$0.00	$429,732.50	$429,732.50	$15,770,000.00	
12-1- 2023	$1,150,000.00	$429,732.50	$1,579,732.50	$14,620,000.00	$2,009,465.00
6-1- 2024	$0.00	$398,395.00	$398,395.00	$14,620,000.00	
12-1- 2024	$1,210,000.00	$398,395.00	$1,608,395.00	$13,410,000.00	$2,006,790.00
6-1- 2025	$0.00	$365,422.50	$365,422.50	$13,410,000.00	
12-1- 2025	$1,480,000.00	$365,422.50	$1,845,422.50	$11,930,000.00	$2,210,845.00
6-1- 2026	$0.00	$325,092.50	$325,092.50	$11,930,000.00	
12-1- 2026	$1,560,000.00	$325,092.50	$1,885,092.50	$10,370,000.00	$2,210,185.00
6-1- 2027	$0.00	$282,582.50	$282,582.50	$10,370,000.00	
12-1- 2027	$1,645,000.00	$282,582.50	$1,927,582.50	$8,725,000.00	$2,210,165.00
6-1- 2028	$0.00	$237,756.25	$237,756.25	$8,725,000.00	
12-1- 2028	$1,955,000.00	$237,756.25	$2,192,756.25	$6,770,000.00	$2,430,512.50
6-1- 2029	$0.00	$184,482.50	$184,482.50	$6,770,000.00	
12-1- 2029	$2,065,000.00	$184,482.50	$2,249,482.50	$4,705,000.00	$2,433,965.00
6-1- 2030	$0.00	$128,211.25	$128,211.25	$4,705,000.00	
12-1- 2030	$2,175,000.00	$128,211.25	$2,303,211.25	$2,530,000.00	$2,431,422.50
6-1- 2031	$0.00	$68,942.50	$68,942.50	$2,530,000.00	
12-1- 2031	$2,530,000.00	$68,942.50	$2,598,942.50	$0.00	$2,667,885.00
	$22,225,000.00	$29,054,245.42	$51,279,245.42		

Series 2001G-3

Due 12/1	Interest Rate	Maturity Amount	Six-month Interest
2010	5.350%	$125,000.00	$3,343.75
2011	5.350%	$130,000.00	$3,477.50
2012	5.350%	$140,000.00	$3,745.00
2013	5.350%	$295,000.00	$7,891.25
2014	5.350%	$310,000.00	$8,292.50
2015	5.350%	$330,000.00	$8,827.50
2016	5.350%	$505,000.00	$13,508.75
2017	5.350%	$535,000.00	$14,311.25
2018	5.350%	$565,000.00	$15,113.75
2019	5.350%	$770,000.00	$20,597.50
2020	5.350%	$810,000.00	$21,667.50
2021	5.350%	$850,000.00	$22,737.50
2022	5.450%	$1,090,000.00	$29,702.50
2023	5.450%	$1,150,000.00	$31,337.50
2024	5.450%	$1,210,000.00	$32,972.50
2025	5.450%	$1,480,000.00	$40,330.00
2026	5.450%	$1,560,000.00	$42,510.00
2027	5.450%	$1,645,000.00	$44,826.25
2028	5.450%	$1,955,000.00	$53,273.75
2029	5.450%	$2,065,000.00	$56,271.25
2030	5.450%	$2,175,000.00	$59,268.75
2031	5.450%	$2,530,000.00	$68,942.50
		$22,225,000.00	$602,948.75

Accrued Interest 10/1/01 to 10/18/01 $56,945.16