



Request for City Council Committee Action From the Department of Public Works

Date: January 22, 2008
To: Honorable Sandra Colvin Roy, Chair Transportation & Public Works Committee
Subject: **Special Assessment Deferment Application for sidewalk repair.**

Recommendation:

1. Adoption of a Committee Report approving the special assessment deferment application submitted by Lorean Patterson to defer a new sidewalk repair assessment in the original principal amount of \$1,690.49 for payable 2008 and subsequent years on property at 1714 Thomas Place N, PID No. 21-029-24-24-0195.

Previous Directives: None

Prepared by: Suzette R. Hjermstad, PW Special Assessments Dept. 673-2401 (for Ruth Kildow, Senior Citizen Ombudsman)
Donald R. Elwood, P.E., Director, Transportation, Planning & Engineering

Approved by:

Steve A. Kotke, P.E., City Engineer, Director of Public Works

Presenters: Suzette R. Hjermstad, Real Estate Investigator II

Financial Impact (Check those that apply)

- No financial impact - or - Action is within current department budget.
(If checked, go directly to Background/Supporting Information)
 Action requires an appropriation increase to the Capital Budget
 Action requires an appropriation increase to the Operating Budget
 Action provides increased revenue for appropriation increase
 Action requires use of contingency or reserves
 Other financial impact (Explain): Assessment lien against benefited property
 Request provided to the Budget Office when provided to the Committee Coordinator

Background/Supporting Information:

By the authority of Minnesota Statutes, Sections 435.193 through 435.195 and City Council Resolutions, 80R-365, passed August 8, 1980 and 93R-134 passed April 16, 1993, the City may defer the payment of special assessments for any homestead property owned by a person 65 years of age or older or retired by virtue of a permanent and total disability for whom it would be a hardship to make the payments. During the period of deferment, simple interest will

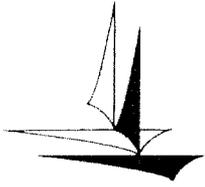
accumulate on the total principal amount of the assessment. The interest rate is the annual average rate of interest earned by the City in previous fiscal years.

In order for Hennepin County to defer the assessment on the tax rolls, a City Council Resolution is required. The Senior Citizen Ombudsman has reviewed the applicant's qualifications for deferment and is forwarding the following for the Committee's consideration and approval.

Lorean Patterson of 1714 Thomas Place N, Property ID 21-029-24-24-0195 has signed the appropriate papers requesting special assessment deferment (see attached). The assessment for the sidewalk repair was included on the list of properties for a public hearing that was held on September 25, 2007. This deferment would start with the payable 2008 tax year for the sidewalk repair assessment.

Attachment 1 - Senior Citizen Ombudsman cover letter and deferment application.

C: Council Member Don Samuels, Ward 5
Ruth Kildow, Senior Citizen Ombudsman



City of Minneapolis

**Senior Services
Ombudsman**

Ruth Kildow
Ombudsman

350 South 5th Street - Room 11B
Minneapolis MN 55415-1314

Office (612) 673-3004
TTY 673-2157

December 12, 2007

Council Member Sandra Colvin Roy, Chair
Transportation and Public Works
307 City Hall
350 South Fifth Street
Minneapolis, MN 55415

Re: Lorean Patterson
1714 Thomas Place North
Minneapolis, MN 55411

Dear Council Member Colvin Roy:

Lorean Patterson, a low-income senior citizen, has applied for a deferment for levy # 60559, which is a hardship for her to pay with her regular property tax payment.

I am enclosing four (4) copies of her signed and notarized application for deferral of special assessments.

Thank you for your consideration of this request.

Sincerely,

A handwritten signature in cursive script, which appears to read "Ruth Kildow".

Ruth Kildow, Ombudsman

APPLICATION AND AUTHORIZATION FOR DEFERRAL OF SPECIAL ASSESSMENTS

M.S. 435.193

State of Minnesota
County of Hennepin

APPLICANT: Submit 4 notarized copies of this application to your municipality or taxing district.

DATE
12-10-07

PRINT OR TYPE NAME HERE

PROPERTY I.D. NUMBERS

I, the undersigned, declare: Lorean Patterson
That I reside at 1714 Thomas Place North

That I am not less than 65 years of age and that the date of my birth is 2-16-35

That I am the owner of the property legally described as: (Give legal description)
 Abstract Torrens Both

That I am retired because of permanent and total disability

Oak Park Addn
Block 11
Lot 10 + part of Lot 9

Additional Sheet Attached

That my interest in the ownership of the above property was acquired on January 19 88
and is as follows: SOLE OWNERSHIP OTHER UNDIVIDED INTEREST - Specify
 JOINT TENANCY - HELD WITH

That on January 2, 19 2007 or June 1, 19 88, I owned and occupied the above property as my homestead and that such occupancy began on January 19 88.

That the assessment charges duly adopted by ordinance which have been allocated against the subject property would create undue personal hardship on my behalf and I respectfully request that payment be delayed and that such taxes be deferred.

APPLICANT: Complete unshaded areas - For assistance contact your municipal clerk.

Levy No.	Date of First Annual Payment	Total Amt. of Levy	Remaining Amt. of Levy	Interest Rate of Levy	Amount Deferred
60559	<u>2008</u>	<u>1690.49</u>	<u>1690.49</u>	<u>4%</u>	
<u>01052 PROT 08510</u>					

Notarial Stamp or Seal

STATE OF MINNESOTA

County of Hennepin The foregoing instrument was acknowledged before me this

12th day of December 19 2007 By Lorean Patterson
(Applicant)

Signature of Notary [Signature]
Notary Public in Hennepin County, Minnesota

My commission expires January 1, 2010

I certify the above to be true and correct.
(Signature of Applicant)

Lorean Patterson

AUTHORIZATION

I, _____ Clerk of the _____ of _____ in Hennepin County, State of Minnesota, do hereby certify that this application has been duly reviewed and that in accordance with the minutes of official record in said chambers was duly APPROVED DENIED as of _____ 19 _____. (Seal)

That in accordance with approval granted, that the taxes on the affiants subject property levied for collection as described should be so deferred in the TOTAL AMOUNT OF \$ _____ and compounded at the additional interest rate of _____ % until such time as it is deemed the applicant no longer qualifies or the property loses its eligibility.
Clerk or _____