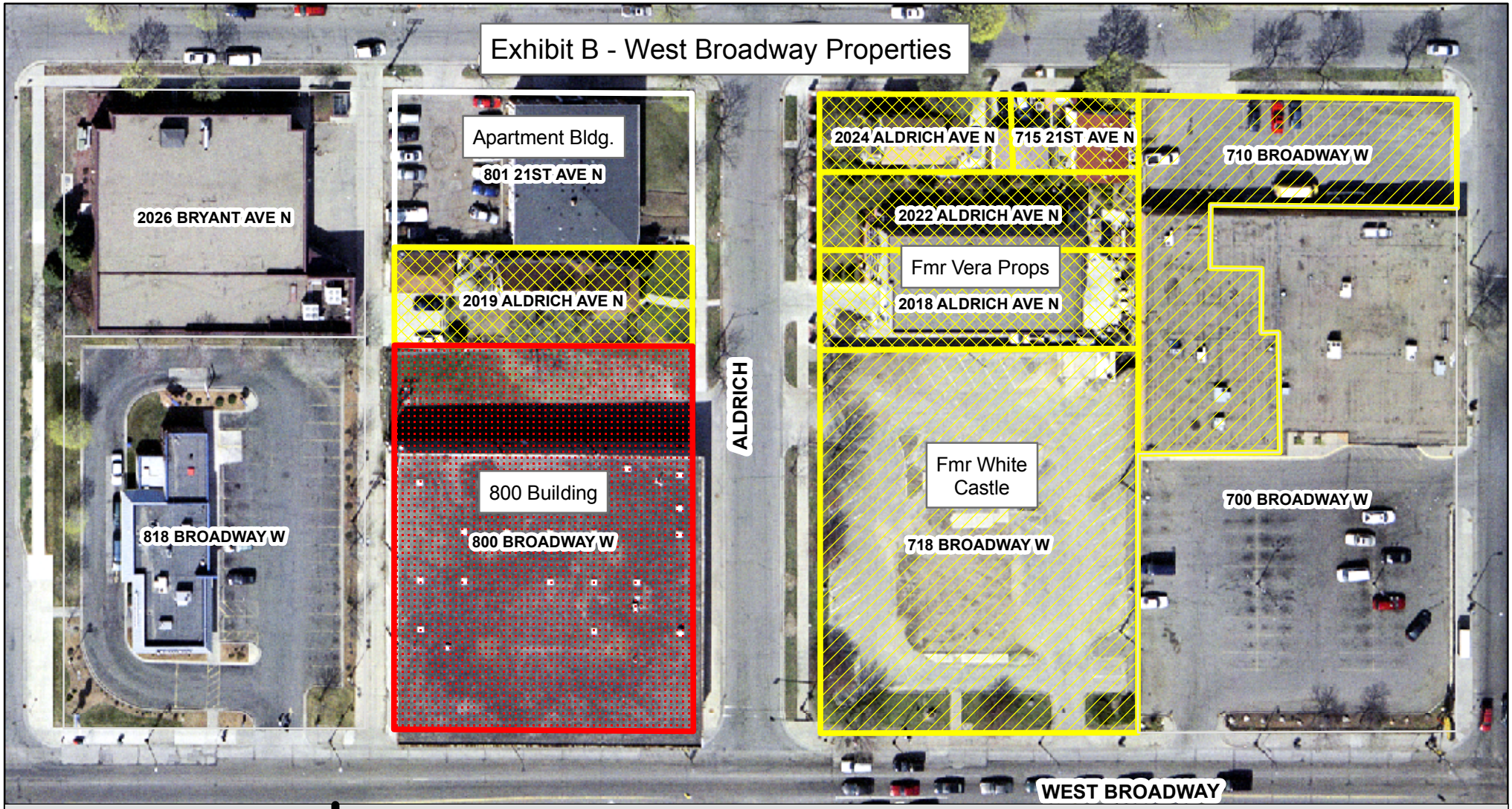

Properties subject to GNDC bankruptcy reorganization

Owner: GNDC —100%→ Owner: West Broadway, LLC properties

Ancient Traders Market
Franklin Bakery
Franklin Circles Shopping Center

Broadway Plaza Site (properties not subject to bankruptcy reorganization)

Owner: West Broadway, LLC properties —50%→ Owner: 800 West Broadway, LLC properties ←50%— YWCA of MPLS

- Fmr White Castle & 710*
- Fmr Val Vera Properties
- Apartment Building**
- 800 Building***

***Subject to possible tax forfeiture in August 2011

*foreclosure actions underway

**bank has completed foreclosure

Primary Private Lender:
- Franklin — 1st mortgage holder
- Highland — Property Owner
- Wells Fargo — Collateral by guarantee no mortgage filed

11-E-0303