

**TRANSCRIPT
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**\$61,905,000
CITY OF MINNEAPOLIS, MINNESOTA
TAXABLE GENERAL OBLIGATION BONDS
(DOWNTOWN EAST PROJECT)
SERIES 2014**

Date of Closing: March 4, 2014

PARTICIPANTS:

City:City of Minneapolis, Minnesota
Underwriters:Wells Fargo Bank, National Association,
d/b/a Wells Fargo Securities;
U.S. Bank National Association; and
Piper Jaffray & Co.
Municipal Advisor:Northland Securities, Inc.
Counsel to the City:Office of the Minneapolis City Attorney
Counsel to the Underwriters:Faegre Baker Daniels LLP
Bond Counsel:Kennedy & Graven, Chartered
Rating Agencies:Standard & Poor's Ratings Services
Fitch Ratings
Moody's Investors Service
Ryan:Ryan Companies US, Inc.
MSFA:Minnesota Sports Facilities Authority

Basic Documents

1. Resolution 2013R-582, adopted December 13, 2013, by the City Council of the City, authorizing the issuance and sale of the Taxable General Obligation Bonds (Downtown East Project), Series 2014 (the "Bonds"), by the City in the maximum principal amount of \$65,000,000
2. Award and Sale Certificate, dated February 19, 2014
3. Certificate of Director of the Taxpayer Services Department Hennepin County Certificate as to Tax Levy and Registration, dated February 20, 2014
4. Specimen Bonds

Disclosure Documents

5. Preliminary Official Statement, dated February 10, 2014
6. Official Statement, dated February 14, 2014

7. Continuing Disclosure Certificate, dated March 4, 2014
8. Blue Sky Memorandum

Closing Certificates

9. General Certificate of the City, dated March 4, 2014
10. Rating Letters from the Rating Agencies

Opinions of Counsel

11. Opinion of Counsel to the City, dated March 4, 2014
12. Opinion of Bond Counsel, dated March 4, 2014
13. Supplemental Opinion of Bond Counsel, dated March 4, 2014
14. Opinion of Underwriter's Counsel, dated March 4, 2014

Miscellaneous Closing Documents

15. Receipt and Delivery Certificate of the City, dated March 4, 2014
16. Certificate of Underwriters, dated March 4, 2014
17. Blanket Letter of Representations to The Depository Trust Company
18. Rule G-17 Letter, dated January 23, 2014 from Wells Fargo Securities
Rule G-17 Letter, dated January 24, 2014 from Piper Jaffray & Co.
19. Bond Purchase Agreement, dated February 12, 2014
20. Closing Memorandum
21. Transaction Summary, dated March 3, 2014, prepared by Wells Fargo Securities

Downtown East Project Documents

22. Resolution 2013R-581, adopted December 13, 2013, by the City Council of the City, establishing the Downtown East Office/Housing/Park Industrial Development District
23. Downtown East Office/Housing/Park Industrial Development District: (a) Marginal Property Analysis; and (b) Site Maps
24. Development Agreement, dated as of February 10, 2014, by and among the City, Ryan, and MSFA
25. Parking Agreement, dated February 10, 2014, by and among MSFA, Ryan, and the City

26. Block 1 Ramp Funding Agreement, effective as of February 10, 2014, by and between MSFA and the City
27. Block 1 Ramp Disbursing Agreement, effective as of February 10, 2014, by and among MSFA, the City, and Chicago Title Insurance Company, as disbursing agent
28. Urban Park Use Agreement, effective February 10, 2014, by Ryan and MSFA
29. Green Space Construction Loan Agreement, made and entered into as of February 10, 2014, by and between the City and Ryan
30. Green Space Construction Loan Disbursing Agreement, made as of February 10, 2014, by and among the City and Ryan
31. Charitable Pledge Agreement, made on February 10, 2014, between the City and Minnesota Vikings Football, LLC

