

**PPL DECC Recapitalization**  
**Attachement A**  
**Analysis of City Debt**  
**Debt as of 31 DEC 2013**

Existing Indebtedness on the Property/Building:

Portfolio	Name and Address of Lender(s) of Existing Loans, Subsidies and Grants (secured and unsecured)	Original Loan Amount	Interest Rate	Term	Accrued Interest	Unpaid Balance As of 12-31-2013	Ttl. Principal Forgiveness Requested	Ttl. Interest Forgiveness Requested	Amount of TotalDebt Relief Needed	Reconciliation	Anticipated Principal Repayment	Seller Financing	Amount to be paid to CPED
<b>Double Flats</b>	CPED/MCDA 1st Mortgage	\$204,188	1.00%	30	\$37,264	\$241,452					\$204,188		
	CPED/MCDA	\$541,753	1.00%	30	\$126,645	\$668,398					\$26,240		
	CPED	\$589,572	1.00%	30	\$40,763	\$630,335					\$0	\$589,572	
	Portfolio Subtotals	\$1,335,513			\$204,672	\$1,540,185	(\$515,513)	(\$204,672)	(\$720,185)	(\$720,185)	\$820,000	\$589,572	\$230,428
<b>Elliot Apts</b>	Family Housing Fund (Note 1)	\$95,000	6.50%	15	\$166,725	\$261,725					\$95,000		
	CPED/MCDA	\$656,034	5.00%	15	\$885,669	\$1,541,703					\$656,034		
	CPED/MCDA	\$28,440	1.00%	15	\$5,498	\$33,938					\$28,440		
	CPED/MCDA	\$112,910	1.00%	15	\$18,959	\$131,869					\$112,910		
	CPED/MCDA	\$90,821	0.00%	10	\$0	\$90,821					\$90,821		
Portfolio Subtotals	\$983,205			\$1,076,852	\$2,060,057	\$176,795	(\$1,076,852)	(\$900,057)	(\$900,057)	\$983,205	\$176,795	\$888,205	
<b>Central Neighborhood</b>	Family Housing Fund (Note 1)	\$120,000	0.00%	11	0	\$120,000					\$120,000		
	CPED/MCDA	\$487,869	5.00%	25	\$655,167	\$1,143,036					\$601,922		
	CPED/MCDA	\$201,769	1.00%	25	\$38,754	\$240,523							
	MHFA	\$462,534	0.00%	30	\$0	\$462,534					\$119,351		
	CPED/MCDA	\$253,000	3.00%	20	\$104,679	\$357,679							
	2nd Williams - Terms: Due On Demand	\$22,568	10.00%		\$60,354	\$82,922							
Portfolio Subtotals	\$1,547,740			\$858,954	\$2,406,694	(\$706,740)	(\$858,954)	(\$1,565,694)	(\$1,565,694)	\$841,273	\$0	\$601,922	
<b>College House</b>	CPED/MCDA	\$293,607	1.00%	30	\$19,458	\$313,065							
	Portfolio Subtotals	\$293,607			\$19,458	\$313,065	(\$68,607)	(\$19,458)	(\$88,065)	(\$88,065)	\$0	\$225,000	\$0
<b>Total</b>							<b>(\$1,114,065)</b>	<b>(\$2,159,936)</b>					<b>\$1,720,555</b>

PPL DECC Recapitalization- Central Neighborhood Break-out  
 Attachment B  
 Analysis of City Debt  
 Debt as of 31 DEC 2013

Portfolio	Name and Address of Lender(s) of Existing Loans, Subsidies and Grants (secured and unsecured)	Original Loan Amount	Interest Rate	Term	Accrued Interest	Unpaid Balance As of 12-31-2013	Ttl Principal Forgiveness Requested	Ttl Interest Forgiveness Requested	Amount of TotalDebt Relief Needed	Reconciliation	Anticipated Principal Repayment	Anticipated Interest Repayment	Amount to be paid to CPED	CPED Forgiveness	Amount to be paid to FHF
3308 4th Ave	Family Housing Fund	\$70,950	0.00%	11	\$0	\$70,950	\$0	\$0	\$0		\$70,950	\$0			\$70,950
	CPED/MCDA	\$107,725	5.00%	25	\$144,666	\$232,391	(\$12,675)	(\$144,666)	(\$157,341)		\$95,050	\$0	\$95,050	(\$157,341)	\$0
	CPED/MCDA	\$40,428	1.00%	25	\$7,765	\$48,193	(\$40,428)	(\$7,765)	(\$48,193)		\$0	\$0	\$0	(\$48,193)	
	Balance	\$219,103			\$152,431	\$371,534	(\$53,103)	(\$152,431)	(\$205,534)	(\$205,534)	\$166,000	\$0	\$95,050	(\$205,534)	\$70,950
3316 4th Ave.	Family Housing Fund	\$11,985	0.00%	11	\$0	\$11,985	\$0	\$0	\$0		\$11,985	\$0			\$11,985
	CPED/MCDA	\$146,734	5.00%	25	\$197,051	\$343,785	\$0	(\$197,051)	(\$197,051)		\$146,734	\$0	\$146,734	(\$197,051)	
	CPED/MCDA	\$37,667	1.00%	25	\$7,235	\$44,902	(\$34,886)	(\$7,235)	(\$42,121)		\$2,781	\$0	\$2,781	(\$42,121)	
	Balance	\$196,386			\$204,286	\$400,672	(\$34,886)	(\$204,286)	(\$239,172)	(\$239,172)	\$161,500	\$0	\$149,515	(\$239,172)	\$11,985
3320 4th Ave.	Family Housing Fund	\$7,651	0.00%	11	\$0	\$7,651	\$0	\$0	\$0		\$7,651	\$0			\$7,651
	CPED/MCDA	\$84,735	5.00%	25	\$113,792	\$198,527	\$0	(\$113,792)	(\$113,792)		\$84,735	\$0	\$84,735	(\$113,792)	
	CPED/MCDA	\$45,474	1.00%	25	\$8,734	\$54,208	\$0	(\$8,734)	(\$8,734)		\$45,474	\$0	\$45,747	(\$8,734)	
	Balance	\$137,860			\$122,526	\$260,386	\$26,640	(\$122,526)	(\$95,886)	(\$95,886)	\$137,860	\$0	\$130,482	(\$122,526)	\$7,651
3144 Columbus	Family Housing Fund	\$10,647	0.00%	11	\$0	\$10,647	\$0	\$0	\$0		\$10,647	\$0			\$10,647
	CPED/MCDA	\$65,620	5.00%	25	\$88,122	\$153,742	\$0	(\$88,122)	(\$88,122)		\$65,620	\$0	\$65,620	(\$88,122)	
	CPED/MCDA	\$20,466	1.00%	25	\$3,931	\$24,397	\$0	(\$3,931)	(\$3,931)		\$20,466	\$0	\$20,466	(\$3,931)	
	Balance	\$96,733			\$92,053	\$188,786	\$12,267	(\$92,053)	(\$79,786)	(\$79,786)	\$96,733	\$0	\$86,086	(\$92,053)	\$10,647
3637 Columbus	Family Housing Fund	\$18,767	0.00%	11	\$0	\$18,767	\$0	\$0	\$0			\$0			\$18,767
	CPED/MCDA	\$83,055	5.00%	25	\$111,536	\$194,591	\$0	(\$111,536)	(\$111,536)		\$83,055	\$0	\$83,055	(\$111,536)	
	CPED/MCDA	\$57,734	1.00%	25	\$11,089	\$68,823	\$0	(\$11,089)	(\$11,089)		\$57,734	\$0	\$57,734	(\$11,089)	
	Balance	\$159,556			\$122,625	\$282,181	(\$159,556)	(\$122,625)	(\$282,181)	(\$282,181)	\$140,789	\$0	\$140,789	(\$122,625)	\$18,767